

## Preface

Opentrack is a web service that allows bi-directional integration between the Dealertrack DMS and certified third-party vendors. An authorized user will need to define the Vendor’s settings for each API (Application Programming Interface) they intend to access. **Authorize to Opentrack** must be selected in **Data Extraction User Security** to access Opentrack.

This guide is intended to help set up or change vendor access in the Dealertrack DMS.

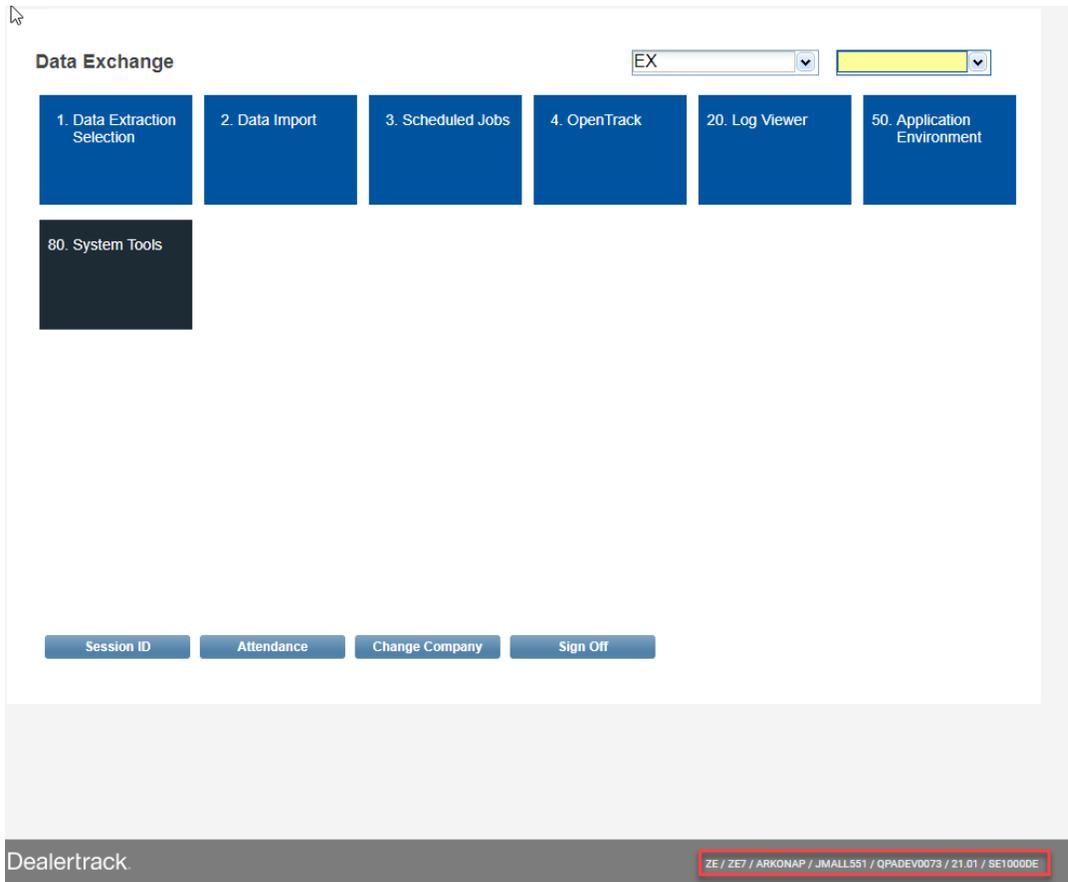
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## Locate dealership information

Information for the dealership can be located in the bottom right-hand corner of the DMS. The following information displays:

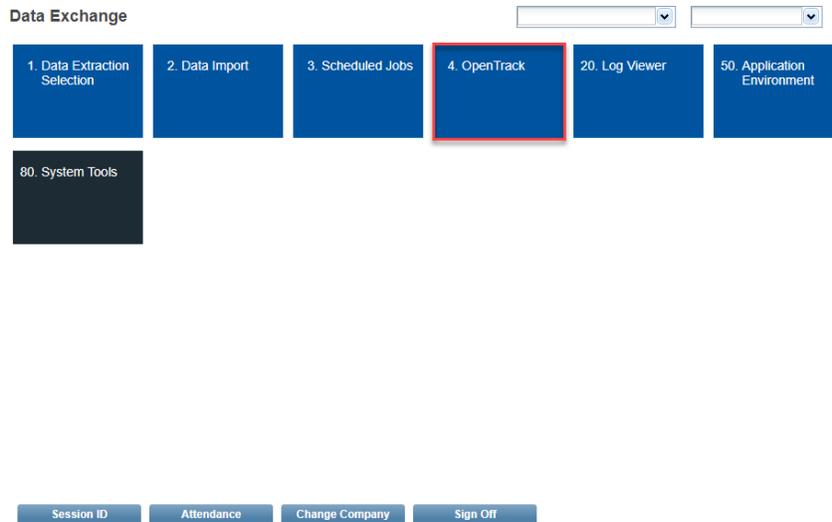
- DMS Enterprise Code
- Company Code
- Server ID
- Dealertrack ID
- DMS Release Version
- Screen ID



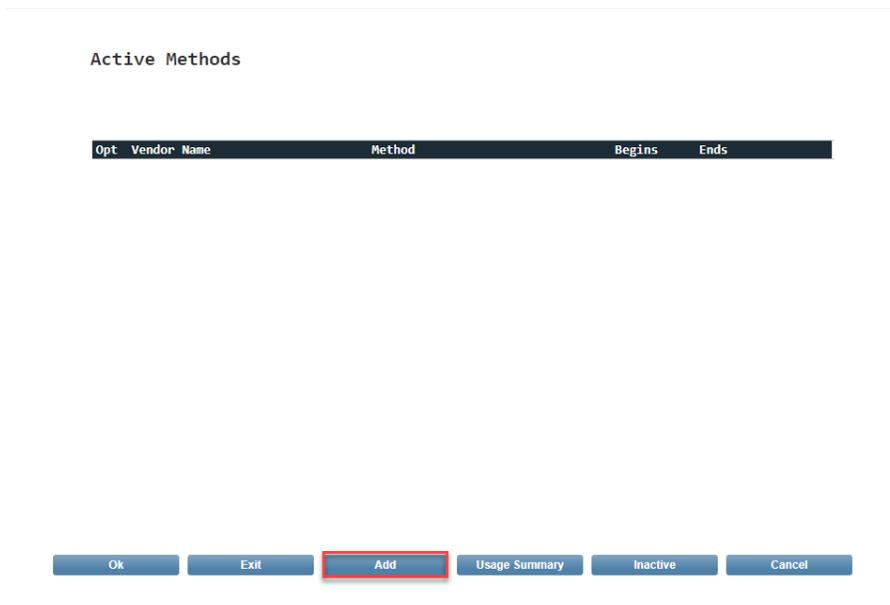
## Add new API

To add a new API take the following steps:

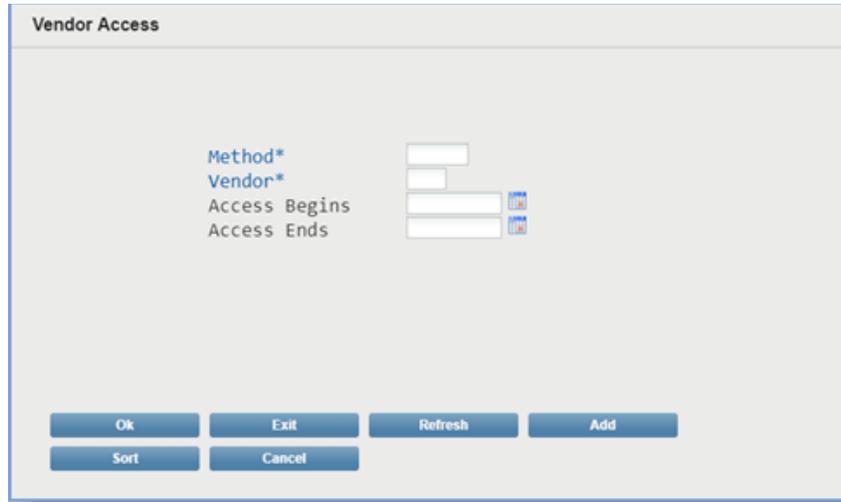
1. From the **Data Exchange** menu, select **Opentrack**.



2. Select **Add** from the **Active Methods** list screen.



3. The **Vendor Access** definition screen displays. Define the Vendor specifications:



Vendor Access

Method\*

Vendor\*

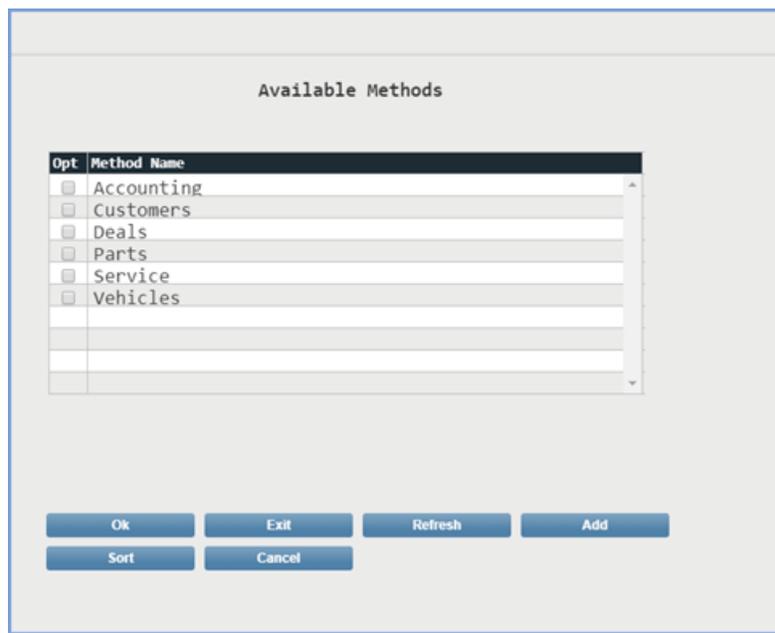
Access Begins

Access Ends

Ok Exit Refresh Add

Sort Cancel

- a. **Method** - Select the **Method** hyperlink and choose the desired API method from the **Available Methods** list. Select **Ok** to save.
- The Dealertrack DMS defines the Available Methods, which include:
  - o Customers
  - o Vehicles
  - o Deals
  - o Accounting
  - o Service
  - o Parts



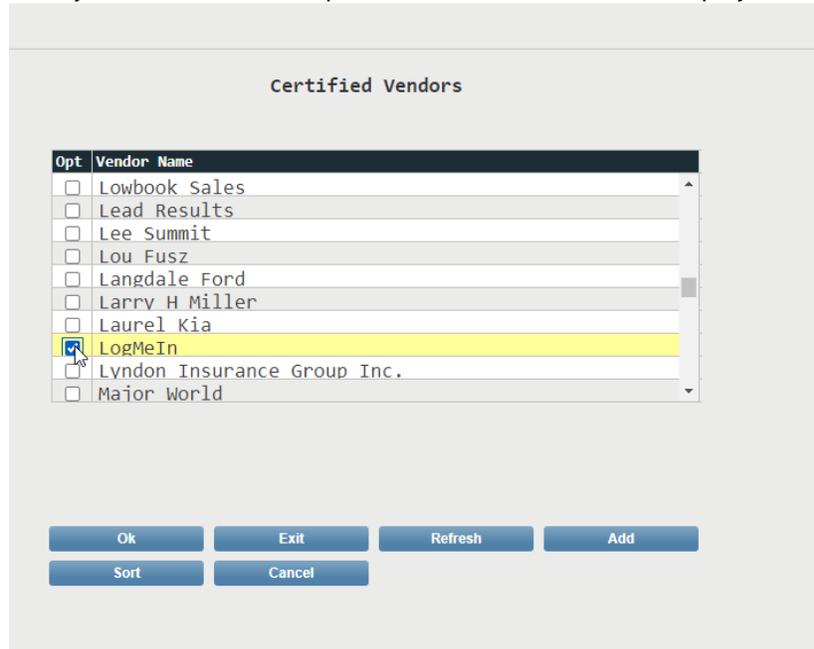
Available Methods

Opt	Method Name
<input type="checkbox"/>	Accounting
<input type="checkbox"/>	Customers
<input type="checkbox"/>	Deals
<input type="checkbox"/>	Parts
<input type="checkbox"/>	Service
<input type="checkbox"/>	Vehicles
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

Ok Exit Refresh Add

Sort Cancel

- b. **Vendor** - Select the **Vendor** hyperlink and choose the vendor from the **Certified Vendors** list. Select **Ok** to save.
  - Vendors must be Opentrack Certified through the Dealertrack DMS before they appear on the list.
  - Only Vendors that correspond to the selected Method displays.



- c. **Access Begins** - Select the date from the calendar when the vendor access begins.
  - If the date is set to a future date, the access displays in the Inactive Methods screen until the access date begins.
  - When a request for data access is received via our web service, it is validated against the Access Begins date. Vendor requests before this date will not be honored.
- d. **Access Ends** - Select the date from the calendar when the vendor access ends. Access stops the end of the day entered.
  - Only use this field if you wish the vendors access to be stopped on a specific date; otherwise, leave the field blank.
  - When a request for data access is received via our web service, it is validated against the Access Ends date. Vendor requests after this date will not be honored.
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